

GLOBAL X

by Mirae Asset

# May 2021 Survey

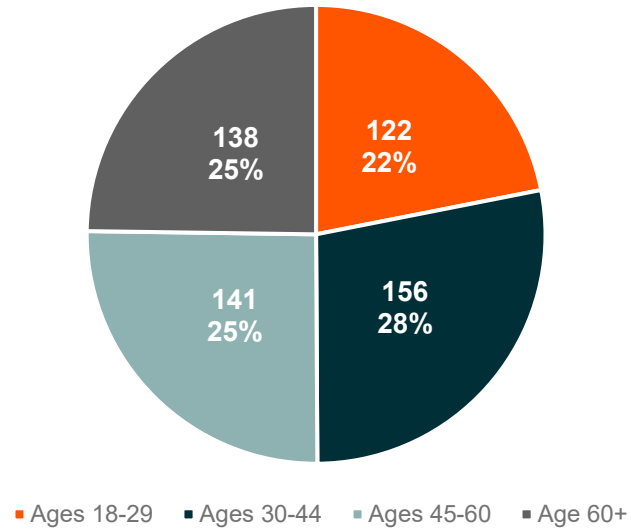
U.S. Opinions on Recreational Cannabis

—  
Q2 2021

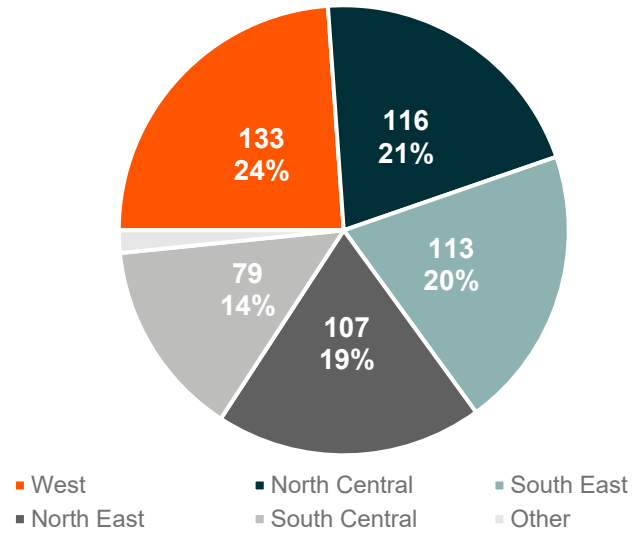
## Survey: Region & Age Demographics

In May 2021, Global X Research surveyed 557 individuals in the United States on recreational cannabis.

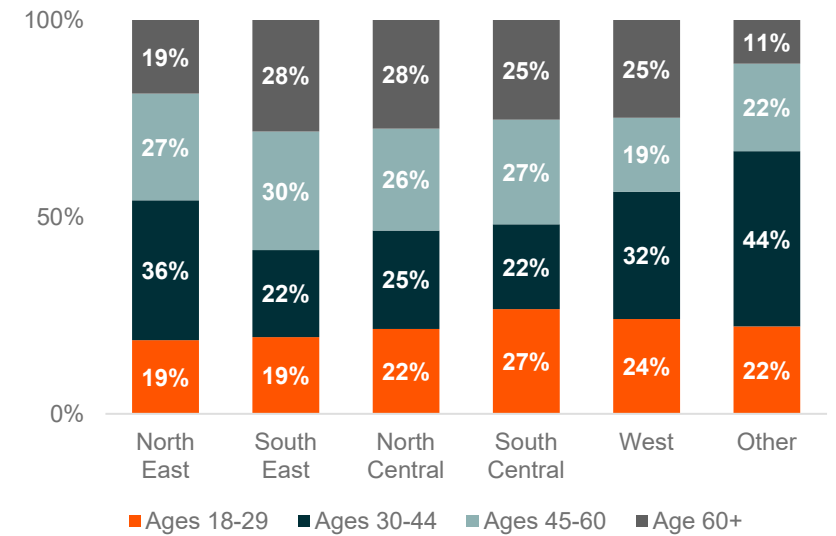
RESPONDENTS BY AGE (#, %)



RESPONDENTS BY REGION (#, %)



RESPONDENT AGE BREAKDOWN WITHIN REGION (%)

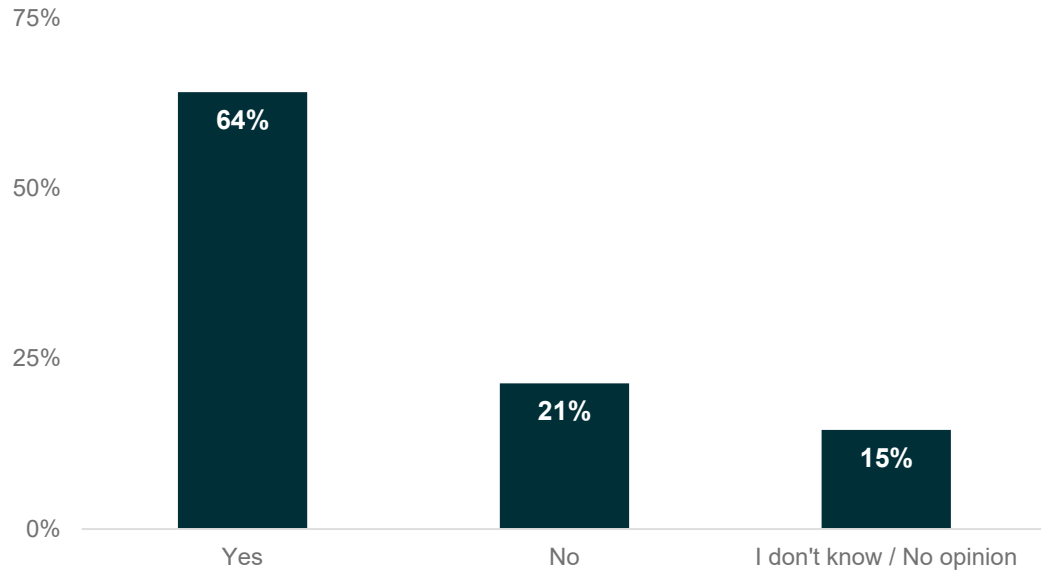


Source: Global X, May 2021.

# Support for the Federal Legalization of Cannabis is Strong

## A MAJORITY OF AMERICANS SUPPORT LEGALIZING CANNABIS ON THE FEDERAL LEVEL IN THE UNITED STATES

Q: SHOULD CANNABIS BE LEGALIZED AT THE FEDERAL/NATIONAL LEVEL IN THE U.S.?  
(% OF RESPONDENTS)

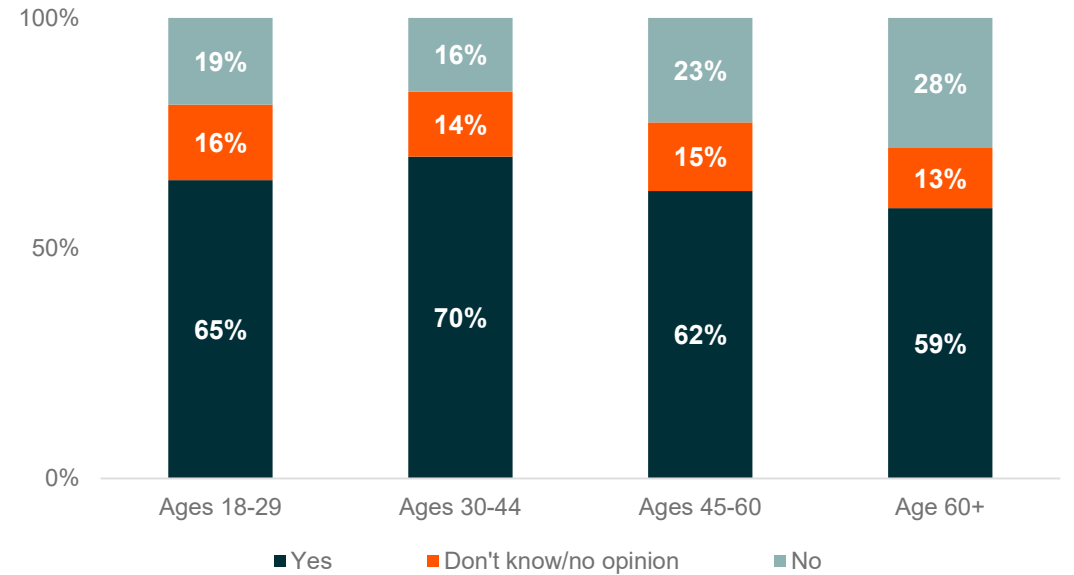


Note: N = 557 U.S. respondents  
Source: Global X, May 2021.



## OLDER MILLENNIALS & YOUNGER GEN-XERS SUPPORT FEDERAL LEGALIZATION, FOLLOWED BY GEN-Z & OLDER DEMOGRAPHICS

Q: SHOULD CANNABIS BE LEGALIZED AT THE FEDERAL/NATIONAL LEVEL IN THE U.S.?  
(% OF RESPONDENTS WITHIN AGE DEMOGRAPHIC)



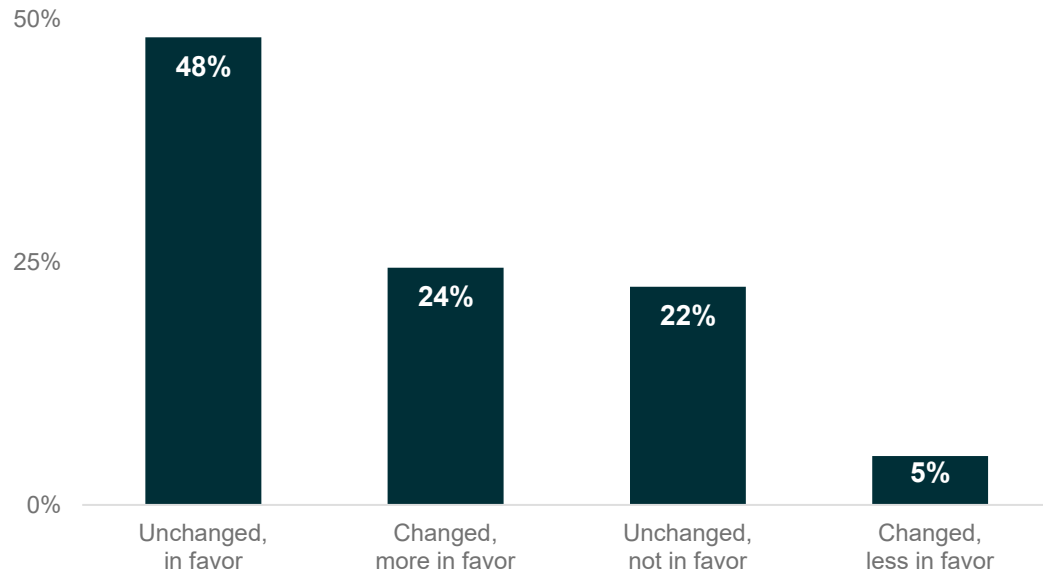
Note: N = 557 U.S. respondents  
Source: Global X, May 2021.



# Favorability of Legal Recreational Cannabis Increased in Recent Years

## POSITIVE ATTITUDES TOWARD THE FEDERAL LEGALIZATION OF RECREATIONAL CANNABIS HAVE INCREASED IN RECENT YEARS

Q: OVER THE LAST 5 YEARS, MY ATTITUDE TOWARD LEGALIZING RECREATIONAL CANNABIS USE IS/HAS... (% OF RESPONDENTS)

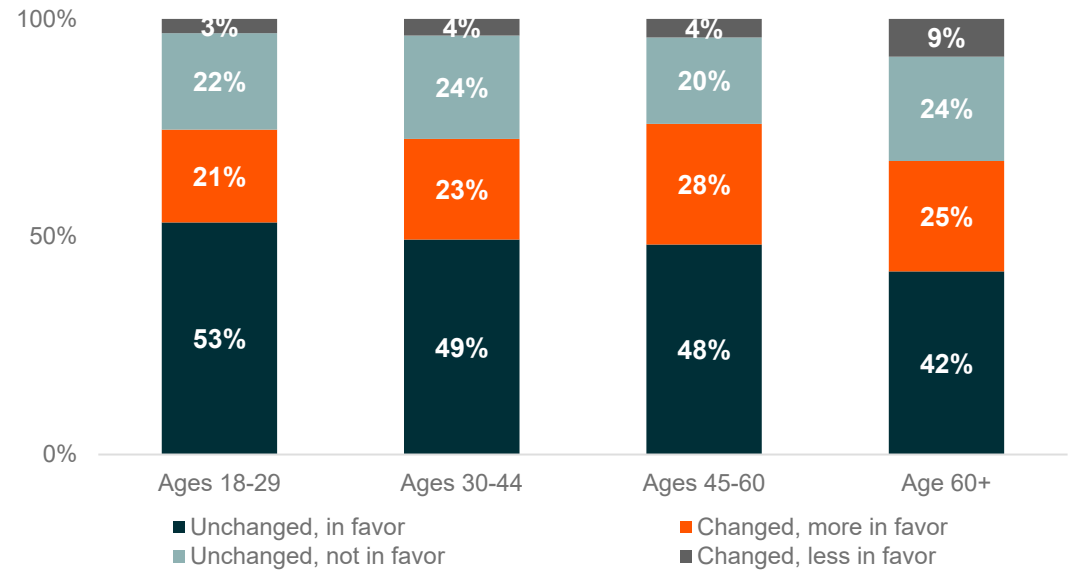


Note: N = 557 U.S. respondents  
Source: Global X, May 2021.



## FAVORABILITY OF FEDERAL LEGALIZATION HAS INCREASED SIMILARLY ACROSS AGE DEMOGRAPHICS IN RECENT YEARS

Q: OVER THE LAST 5 YEARS, MY ATTITUDE TOWARD LEGALIZING RECREATIONAL CANNABIS USE IS/HAS... (% OF RESPONDENTS WITHIN AGE DEMOGRAPHIC)



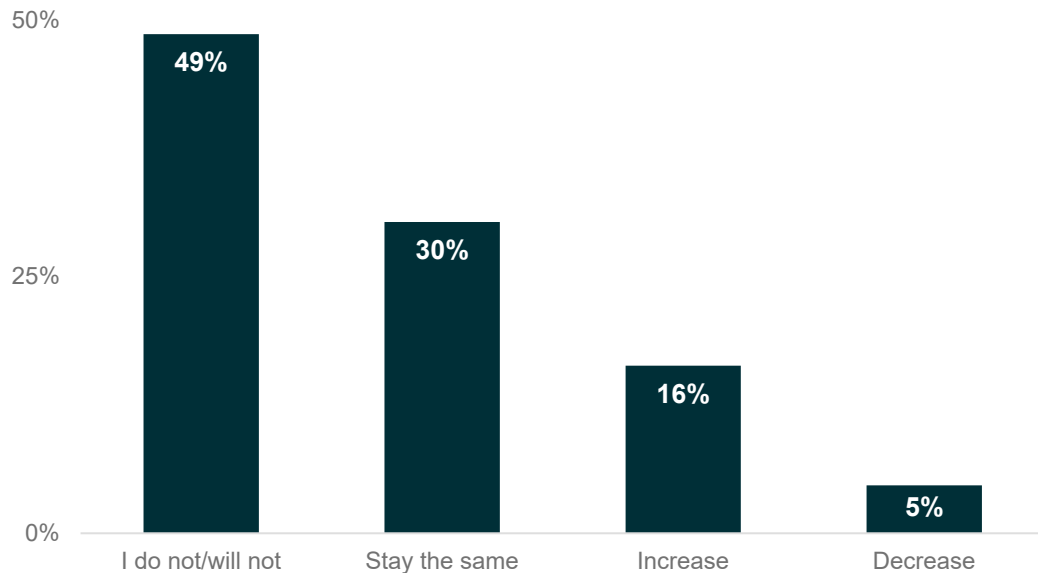
Note: N = 557 U.S. respondents  
Source: Global X, May 2021.



# Cannabis Use Will Increase in Coming Years, According to Survey

## MORE AMERICANS PLAN ON INCREASING THEIR RECREATIONAL CANNABIS USE THAN THOSE WHO PLAN ON DECREASING USE

Q: OVER THE NEXT 5 YEARS, MY PERSONAL USAGE OF RECREATIONAL CANNABIS WILL LIKELY...  
(% OF RESPONDENTS)

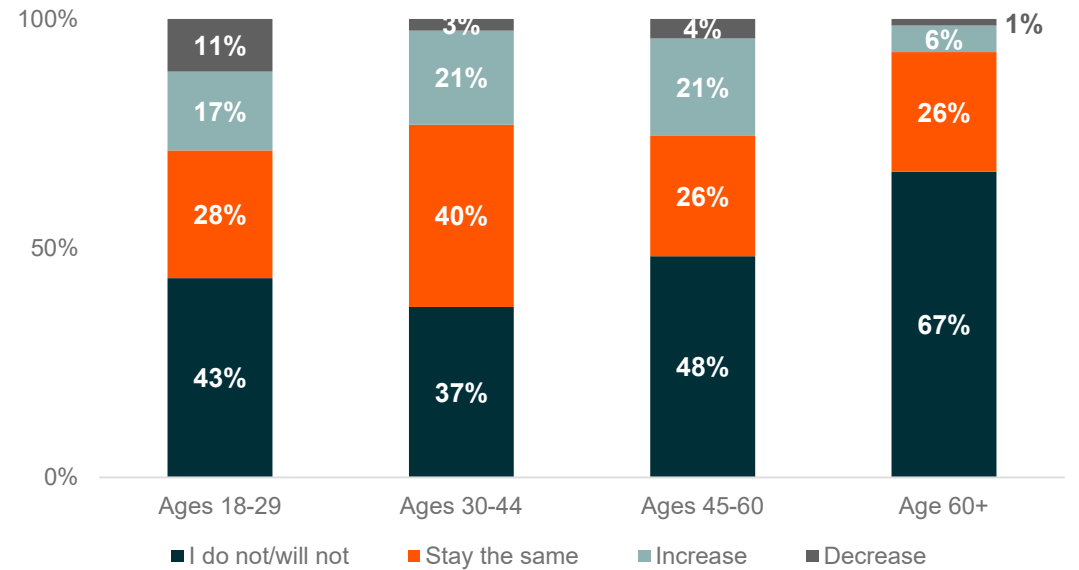


Note: N = 557 U.S. respondents  
Source: Global X, May 2021.



## GEN X & BABY BOOMERS PLAN ON INCREASING RECREATIONAL CANNABIS USE AS THEY APPROACH RETIREMENT YEARS

Q: OVER THE NEXT 5 YEARS, MY PERSONAL USAGE OF RECREATIONAL CANNABIS WILL LIKELY...  
(% OF RESPONDENTS WITHIN AGE DEMOGRAPHIC)



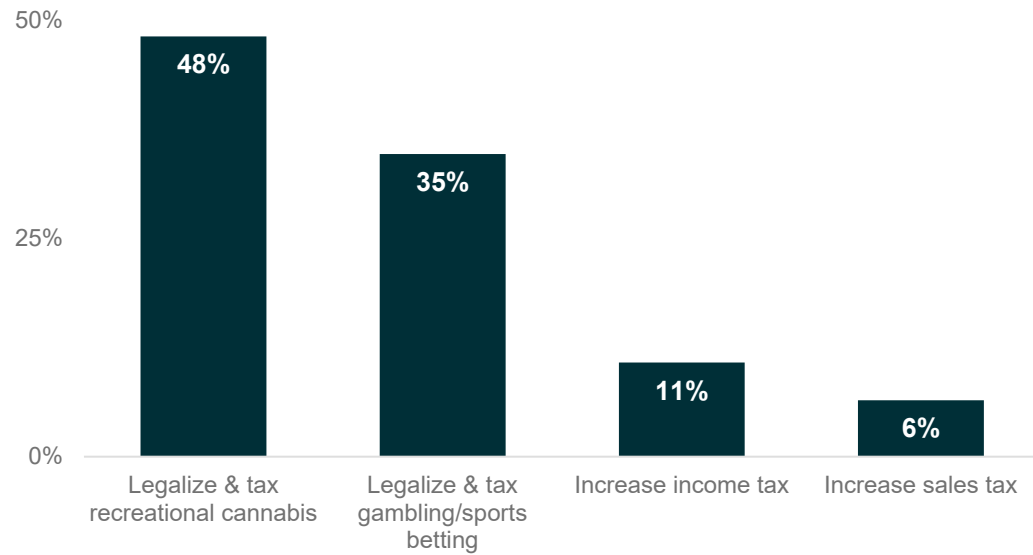
Note: N = 557 U.S. respondents  
Source: Global X, May 2021.



# Americans Support Legalizing Cannabis to Generate State Tax Revenues

## AMERICANS PREFER LEGALIZING & TAXING CANNABIS TO GENERATE STATE TAX REVENUES OVER ALTERNATIVE OPTIONS

Q: IF YOUR STATE NEEDED TO INCREASE TAX REVENUE, WHICH METHOD WOULD YOU MOST SUPPORT... (% OF RESPONDENTS)

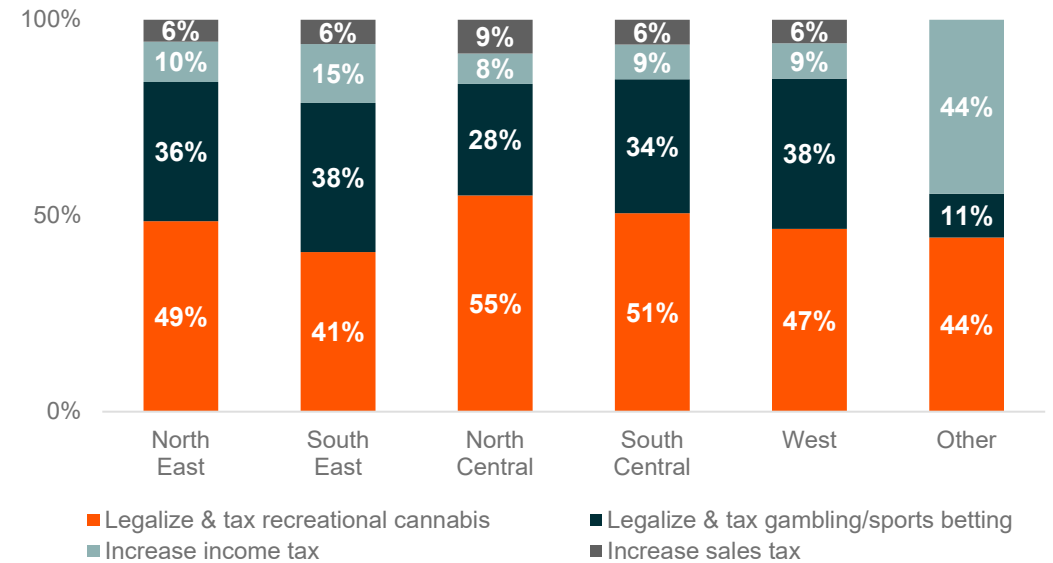


Note: N = 557 U.S. respondents  
Source: Global X, May 2021.



## CENTRAL STATES MOST PREFER LEGALIZING & TAXING CANNABIS FOR STATE REVENUE, SOUTHERN STATES SHOW LEAST SUPPORT

Q: IF YOUR STATE NEEDED TO INCREASE TAX REVENUE, WHICH METHOD WOULD YOU MOST SUPPORT... (% OF RESPONDENTS WITHIN REGION)



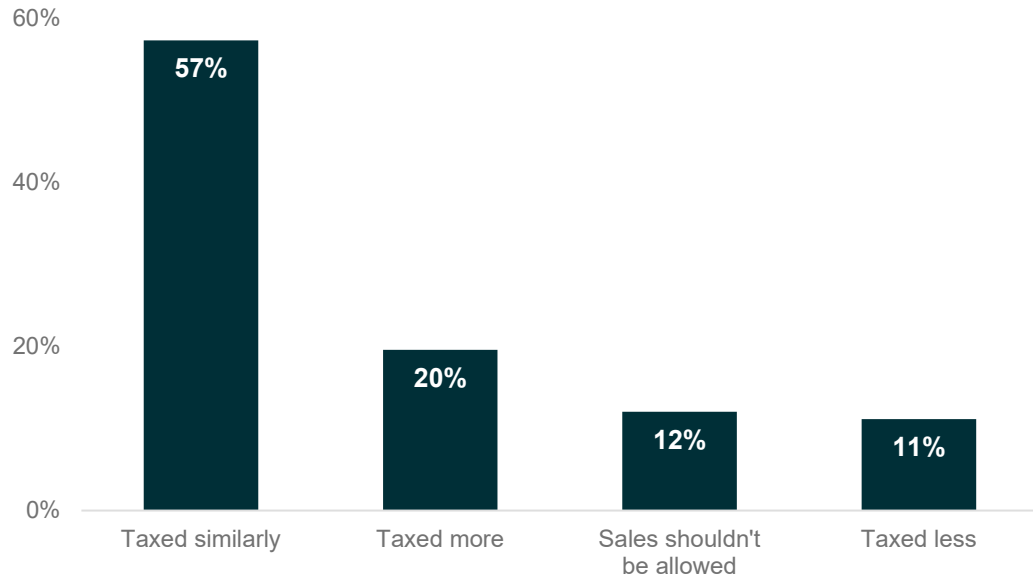
Note: N = 557 U.S. respondents  
Source: Global X, May 2021.



# Americans Believe Cannabis Should be Taxed Similarly to Other Recreational Substances

## A MAJORITY OF AMERICANS BELIEVE CANNABIS SHOULD BE TAXED SIMILARLY TO ALCOHOL/TOBACCO

Q: COMPARED TO ALCOHOL AND TOBACCO, RECREATIONAL CANNABIS SALES SHOULD BE... (% OF RESPONDENTS)

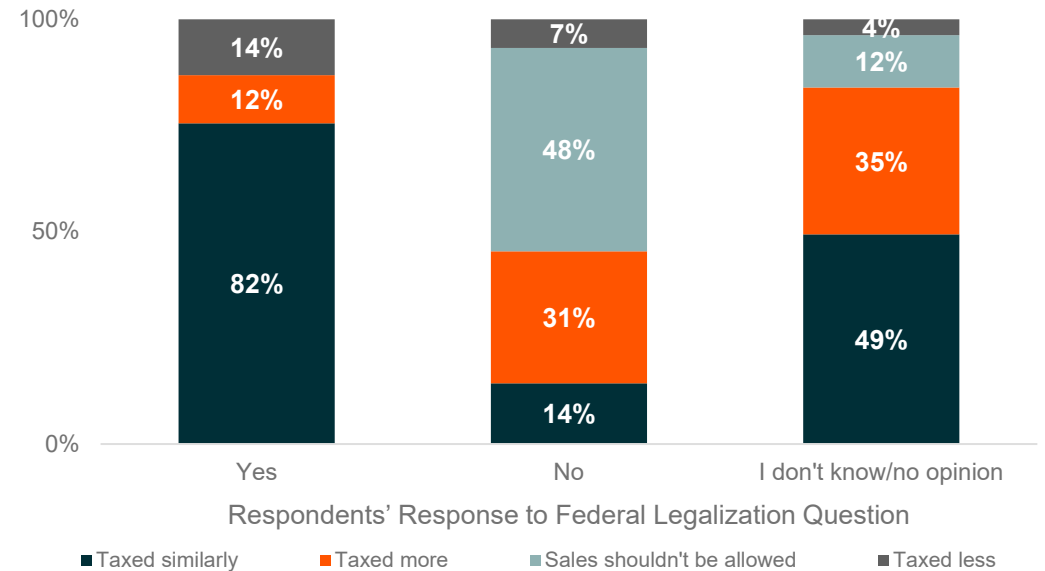


Note: N = 557 U.S. respondents  
Source: Global X, May 2021.



## THOSE IN SUPPORT OF LEGAL FEDERAL CANNABIS BELIEVE IT SHOULD BE TAXED SIMILARLY OR LESS THAN TOBACCO/ALCOHOL

Q: COMPARED TO ALCOHOL AND TOBACCO, RECREATIONAL CANNABIS SALES SHOULD BE... (% OF RESPONDENTS BY VIEW ON FEDERAL LEGALIZATION)



Note: N = 557 U.S. respondents, see slide 2 for legalization question/breakdown  
Source: Global X, May 2021.



## Global X Thematic Growth ETF Suite

Global X has 28 ETFs designed to target companies that may benefit from disruptive structural changes in disruptive technology, people and demographics, and the physical environment, in addition to 2 multi-theme ETFs.<sup>1</sup> To learn more or see individual ETF holdings across the Global X Thematic Growth Suite, click the below links:

### Disruptive Technology

[Global X Social Media ETF \(SOCL\)](#)

[Global X Lithium & Battery Tech ETF \(LIT\)](#)

[Global X FinTech ETF \(FINX\)](#)

[Global X Internet of Things ETF \(SNSR\)](#)

[Global X Autonomous & Electric Vehicles ETF \(DRIV\)](#)

[Global X Artificial Intelligence & Technology ETF \(AIQ\)](#)

[Global X Cloud Computing ETF \(CLOU\)](#)

[Global X Robotics & Artificial Intelligence ETF \(BOTZ\)](#)

[Global X Video Games & Esports ETF \(HERO\)](#)

[Global X Cybersecurity ETF \(BUG\)](#)

[Global X Data Center REITs & Digital Infrastructure ETF](#)

[\(VPN\)](#)

[Global X Blockchain ETF \(BKCH\)](#)

### People & Demographics

[Global X Millennial Consumer ETF \(MILN\)](#)

[Global X Aging Population ETF \(AGNG\)](#)

[Global X Health & Wellness ETF \(BFIT\)](#)

[Global X E-commerce ETF \(EBIZ\)](#)

[Global X Cannabis ETF \(POTX\)](#)

[Global X Genomics & Biotechnology ETF \(GNOM\)](#)

[Global X Education ETF \(EDUT\)](#)

[Global X Telemedicine & Digital Health ETF \(EDOC\)](#)

[Global X Emerging Markets Internet & E-commerce ETF](#)

[\(EWEB\)](#)

[Global X China Biotech Innovation ETF \(CHB\)](#)

### Physical Environment

[Global X U.S. Infrastructure Development ETF \(PAVE\)](#)

[Global X CleanTech ETF \(CTEC\)](#)

[Global X Renewable Energy Producers ETF \(RNRG\)](#)

[Global X Clean Water ETF \(AQWA\)](#)

[Global X AgTech & Food Innovation ETF \(KROP\)](#)

[Global X Hydrogen ETF \(HYDR\)](#)

### Multi-Theme

[Global X Thematic Growth ETF \(GXTG\)](#)

[Global X China Innovation ETF \(KEJI\)](#)

<sup>1</sup>As of 8/10/2021



## Risk Information

Investing involves risk, including the possible loss of principal. The investable universe of companies in which POTX may invest may be limited. The Fund invests in securities of companies engaged in Healthcare and Pharmaceutical sectors. These sectors can be affected by government regulations, expiring patents, rapid product obsolescence, and intense industry competition. International investments may involve risk of capital loss from unfavorable fluctuation in currency values, from differences in generally accepted accounting principles or from social, economic or political instability in other nations. POTX is non-diversified.

POTX's investments are concentrated in the cannabis industry, and the Fund may be susceptible to loss due to adverse occurrences affecting this industry. The cannabis industry is a very young, fast evolving industry with increased exposure to the risks associated with changes in applicable laws (including increased regulation, other rule changes, and related federal and state enforcement activities), as well as market developments, which may cause businesses to contract or close suddenly and negatively impact the value of securities held by the Fund. Cannabis Companies are subject to various laws and regulations that may differ at the state/local, federal and international level. These laws and regulations may significantly affect a Cannabis Company's ability to secure financing and traditional banking services, impact the market for cannabis business sales and services, and set limitations on cannabis use, production, transportation, export and storage. The possession, use and importation of marijuana remains illegal under U.S. federal law. Federal law criminalizing the use of marijuana remains enforceable notwithstanding state laws that legalize its use for medicinal and recreational purposes. This conflict creates volatility and risk for all Cannabis Companies, and any stepped-up enforcement of marijuana laws by the federal government could adversely affect the value of the Fund's investments. Given the uncertain nature of the regulation of the cannabis industry in the United States, the Fund's investment in certain entities could, under unique circumstances, raise issues under one or more of those laws, and any investigation or prosecution related to those investments could result in expense and losses to the Fund. Given the uncertain nature of the regulation of the cannabis industry in the United States, the Fund's investment in certain entities could, under unique circumstances, raise issues under one or more of those laws, and any investigation or prosecution related to those investments could result in expense and losses to the Fund.

Shares of ETFs are bought and sold at market price (not NAV) and are not individually redeemed from the Fund. Brokerage commissions will reduce returns. Beginning September 29, 2020, market price returns are based on the official closing price of an ETF share or, if the official closing price isn't available, the midpoint between the national best bid and national best offer ("NBBO") as of the time the ETF calculates current NAV per share. Prior to September 29, 2020, market price returns were based on the midpoint between the Bid and Ask price. Market price returns. NAVs are calculated using prices as of (4:00 PM Eastern Time). The returns shown do not represent the returns you would receive if you traded shares at other times. Indices are unmanaged and do not include the effect of fees, expenses or sales charges. One cannot invest directly in an index. Shares of ETFs are bought and sold at market price (not NAV) and are not individually redeemed from the Fund. Brokerage commissions will reduce returns.

Since the Fund's shares did not trade in the secondary market until several days after the Fund's inception, for the period from inception to the first day of secondary market trading in Shares, the NAV of the Fund is used to calculate market returns.

***Carefully consider the Fund's investment objectives, risks, and charges and expenses before investing. This and other information can be found in the Fund's summary or full prospectuses. Please read the prospectus carefully before investing.***

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