

**GLOBAL X ETHEREUM TRUST**  
2022 Grantor Trust Tax Information Statement  
EIN: 88-6624648

The following information is being provided to assist Shareholders of the Global X Ethereum Trust with reporting of their taxable income and expenses for the period November 18, 2022 (commencement of operations) through December 31, 2022

**TAXATION OF THE TRUST**

The Global X Ethereum Trust is a grantor trust for U.S. federal income tax purposes. As a result, the Trust itself is not subject to U.S. federal income tax. Instead, the Trust's income and expenses "flow through" to the Shareholders.

**TAXATION OF US INDIVIDUAL SHAREHOLDERS**

Shareholders generally will be treated, for U.S. federal income tax purposes, as if they directly owned a pro rata share of the underlying assets held in the Trust. Shareholders also will be treated as if they directly received their respective pro rata shares of the Trust's income and proceeds, and directly incurred their pro rata share of the Trust's expenses. Most state and local tax authorities follow U.S. income tax rules in this regard. However, Shareholders should contact their own tax advisors as to the state and local tax consequences of ownership of shares in Global X Ethereum Trust.

The Trust holds only Ethereum ("ETH") tokens and, accordingly, received no income during the year.

Because the Trust made no payouts of ETH to cover Trust expenses during the year there are no gross proceeds of Trust sales to report to Shareholders. Had the Trust paid out ETH to cover expenses the information related to such payouts would be shown in the 2022 Expense File, as well as the 2022 Gross Proceeds File. Had there been any payouts of ETH to cover Trust expenses, the example provided at the end of the report would detail how a shareholder could use the information in the Expense File as well as the Gross Proceeds file to determine their taxable information.

## GLOBAL X ETHEREUM TRUST 2022 EXPENSE FILE

Date	Expenses Per Share (USD)	Amount of ETH Per Share
January	0.00000000	0.00000000
February	0.00000000	0.00000000
March	0.00000000	0.00000000
April	0.00000000	0.00000000
May	0.00000000	0.00000000
June	0.00000000	0.00000000
July	0.00000000	0.00000000
August	0.00000000	0.00000000
September	0.00000000	0.00000000
October	0.00000000	0.00000000
November	0.00000000	0.00000000
December	0.00000000	0.00000000
Total for year	0.00000000	0.00000000

Global X Ethereum Trust paid no expenses in 2022.

## GLOBAL X ETHEREUM TRUST 2022 GROSS PROCEEDS FILE

<b>Date</b>	<b>ETH Per Share</b>	<b>Number of ETH Used to Cover Trust Expenses Per Share (in ETH)</b>	<b>Proceeds from Payout of ETH to Cover Trust Expenses Per Share (in USD)</b>
1/1/2022	0.00000000		
1/2/2022	0.00000000		
1/3/2022	0.00000000		
1/4/2022	0.00000000		
1/5/2022	0.00000000		
1/6/2022	0.00000000		
1/7/2022	0.00000000		
1/8/2022	0.00000000		
1/9/2022	0.00000000		
1/10/2022	0.00000000		
1/11/2022	0.00000000		
1/12/2022	0.00000000		
1/13/2022	0.00000000		
1/14/2022	0.00000000		
1/15/2022	0.00000000		
1/16/2022	0.00000000		
1/17/2022	0.00000000		
1/18/2022	0.00000000		
1/19/2022	0.00000000		
1/20/2022	0.00000000		
1/21/2022	0.00000000		
1/22/2022	0.00000000		
1/23/2022	0.00000000		
1/24/2022	0.00000000		
1/25/2022	0.00000000		
1/26/2022	0.00000000		
1/27/2022	0.00000000		
1/28/2022	0.00000000		
1/29/2022	0.00000000		
1/30/2022	0.00000000		
1/31/2022	0.00000000		

## GLOBAL X ETHEREUM TRUST 2022 GROSS PROCEEDS FILE

<b>Date</b>	<b>ETH Per Share</b>	<b>Number of ETH Used to Cover Trust Expenses Per Share (in ETH)</b>	<b>Proceeds from Payout of ETH to Cover Trust Expenses Per Share (in USD)</b>
2/1/2022	0.00000000		
2/2/2022	0.00000000		
2/3/2022	0.00000000		
2/4/2022	0.00000000		
2/5/2022	0.00000000		
2/6/2022	0.00000000		
2/7/2022	0.00000000		
2/8/2022	0.00000000		
2/9/2022	0.00000000		
2/10/2022	0.00000000		
2/11/2022	0.00000000		
2/12/2022	0.00000000		
2/13/2022	0.00000000		
2/14/2022	0.00000000		
2/15/2022	0.00000000		
2/16/2022	0.00000000		
2/17/2022	0.00000000		
2/18/2022	0.00000000		
2/19/2022	0.00000000		
2/20/2022	0.00000000		
2/21/2022	0.00000000		
2/22/2022	0.00000000		
2/23/2022	0.00000000		
2/24/2022	0.00000000		
2/25/2022	0.00000000		
2/26/2022	0.00000000		
2/27/2022	0.00000000		
2/28/2022	0.00000000		

## GLOBAL X ETHEREUM TRUST 2022 GROSS PROCEEDS FILE

<b>Date</b>	<b>ETH Per Share</b>	<b>Number of ETH Used to Cover Trust Expenses Per Share (in ETH)</b>	<b>Proceeds from Payout of ETH to Cover Trust Expenses Per Share (in USD)</b>
3/1/2022	0.00000000		
3/2/2022	0.00000000		
3/3/2022	0.00000000		
3/4/2022	0.00000000		
3/5/2022	0.00000000		
3/6/2022	0.00000000		
3/7/2022	0.00000000		
3/8/2022	0.00000000		
3/9/2022	0.00000000		
3/10/2022	0.00000000		
3/11/2022	0.00000000		
3/12/2022	0.00000000		
3/13/2022	0.00000000		
3/14/2022	0.00000000		
3/15/2022	0.00000000		
3/16/2022	0.00000000		
3/17/2022	0.00000000		
3/18/2022	0.00000000		
3/19/2022	0.00000000		
3/20/2022	0.00000000		
3/21/2022	0.00000000		
3/22/2022	0.00000000		
3/23/2022	0.00000000		
3/24/2022	0.00000000		
3/25/2022	0.00000000		
3/26/2022	0.00000000		
3/27/2022	0.00000000		
3/28/2022	0.00000000		
3/29/2022	0.00000000		
3/30/2022	0.00000000		
3/31/2022	0.00000000		

## GLOBAL X ETHEREUM TRUST 2022 GROSS PROCEEDS FILE

<b>Date</b>	<b>ETH Per Share</b>	<b>Number of ETH Used to Cover Trust Expenses Per Share (in ETH)</b>	<b>Proceeds from Payout of ETH to Cover Trust Expenses Per Share (in USD)</b>
4/1/2022	0.00000000		
4/2/2022	0.00000000		
4/3/2022	0.00000000		
4/4/2022	0.00000000		
4/5/2022	0.00000000		
4/6/2022	0.00000000		
4/7/2022	0.00000000		
4/8/2022	0.00000000		
4/9/2022	0.00000000		
4/10/2022	0.00000000		
4/11/2022	0.00000000		
4/12/2022	0.00000000		
4/13/2022	0.00000000		
4/14/2022	0.00000000		
4/15/2022	0.00000000		
4/16/2022	0.00000000		
4/17/2022	0.00000000		
4/18/2022	0.00000000		
4/19/2022	0.00000000		
4/20/2022	0.00000000		
4/21/2022	0.00000000		
4/22/2022	0.00000000		
4/23/2022	0.00000000		
4/24/2022	0.00000000		
4/25/2022	0.00000000		
4/26/2022	0.00000000		
4/27/2022	0.00000000		
4/28/2022	0.00000000		
4/29/2022	0.00000000		
4/30/2022	0.00000000		

## GLOBAL X ETHEREUM TRUST 2022 GROSS PROCEEDS FILE

<b>Date</b>	<b>ETH Per Share</b>	<b>Number of ETH Used to Cover Trust Expenses Per Share (in ETH)</b>	<b>Proceeds from Payout of ETH to Cover Trust Expenses Per Share (in USD)</b>
5/1/2022	0.00000000		
5/2/2022	0.00000000		
5/3/2022	0.00000000		
5/4/2022	0.00000000		
5/5/2022	0.00000000		
5/6/2022	0.00000000		
5/7/2022	0.00000000		
5/8/2022	0.00000000		
5/9/2022	0.00000000		
5/10/2022	0.00000000		
5/11/2022	0.00000000		
5/12/2022	0.00000000		
5/13/2022	0.00000000		
5/14/2022	0.00000000		
5/15/2022	0.00000000		
5/16/2022	0.00000000		
5/17/2022	0.00000000		
5/18/2022	0.00000000		
5/19/2022	0.00000000		
5/20/2022	0.00000000		
5/21/2022	0.00000000		
5/22/2022	0.00000000		
5/23/2022	0.00000000		
5/24/2022	0.00000000		
5/25/2022	0.00000000		
5/26/2022	0.00000000		
5/27/2022	0.00000000		
5/28/2022	0.00000000		
5/29/2022	0.00000000		
5/30/2022	0.00000000		
5/31/2022	0.00000000		

## GLOBAL X ETHEREUM TRUST 2022 GROSS PROCEEDS FILE

<b>Date</b>	<b>ETH Per Share</b>	<b>Number of ETH Used to Cover Trust Expenses Per Share (in ETH)</b>	<b>Proceeds from Payout of ETH to Cover Trust Expenses Per Share (in USD)</b>
6/1/2022	0.00000000		
6/2/2022	0.00000000		
6/3/2022	0.00000000		
6/4/2022	0.00000000		
6/5/2022	0.00000000		
6/6/2022	0.00000000		
6/7/2022	0.00000000		
6/8/2022	0.00000000		
6/9/2022	0.00000000		
6/10/2022	0.00000000		
6/11/2022	0.00000000		
6/12/2022	0.00000000		
6/13/2022	0.00000000		
6/14/2022	0.00000000		
6/15/2022	0.00000000		
6/16/2022	0.00000000		
6/17/2022	0.00000000		
6/18/2022	0.00000000		
6/19/2022	0.00000000		
6/20/2022	0.00000000		
6/21/2022	0.00000000		
6/22/2022	0.00000000		
6/23/2022	0.00000000		
6/24/2022	0.00000000		
6/25/2022	0.00000000		
6/26/2022	0.00000000		
6/27/2022	0.00000000		
6/28/2022	0.00000000		
6/29/2022	0.00000000		
6/30/2022	0.00000000		



## GLOBAL X ETHEREUM TRUST 2022 GROSS PROCEEDS FILE

<b>Date</b>	<b>ETH Per Share</b>	<b>Number of ETH Used to Cover Trust Expenses Per Share (in ETH)</b>	<b>Proceeds from Payout of ETH to Cover Trust Expenses Per Share (in USD)</b>
7/1/2022	0.00000000		
7/2/2022	0.00000000		
7/3/2022	0.00000000		
7/4/2022	0.00000000		
7/5/2022	0.00000000		
7/6/2022	0.00000000		
7/7/2022	0.00000000		
7/8/2022	0.00000000		
7/9/2022	0.00000000		
7/10/2022	0.00000000		
7/11/2022	0.00000000		
7/12/2022	0.00000000		
7/13/2022	0.00000000		
7/14/2022	0.00000000		
7/15/2022	0.00000000		
7/16/2022	0.00000000		
7/17/2022	0.00000000		
7/18/2022	0.00000000		
7/19/2022	0.00000000		
7/20/2022	0.00000000		
7/21/2022	0.00000000		
7/22/2022	0.00000000		
7/23/2022	0.00000000		
7/24/2022	0.00000000		
7/25/2022	0.00000000		
7/26/2022	0.00000000		
7/27/2022	0.00000000		
7/28/2022	0.00000000		
7/29/2022	0.00000000		
7/30/2022	0.00000000		
7/31/2022	0.00000000		

## GLOBAL X ETHEREUM TRUST 2022 GROSS PROCEEDS FILE

<b>Date</b>	<b>ETH Per Share</b>	<b>Number of ETH Used to Cover Trust Expenses Per Share (in ETH)</b>	<b>Proceeds from Payout of ETH to Cover Trust Expenses Per Share (in USD)</b>
8/1/2022	0.00000000		
8/2/2022	0.00000000		
8/3/2022	0.00000000		
8/4/2022	0.00000000		
8/5/2022	0.00000000		
8/6/2022	0.00000000		
8/7/2022	0.00000000		
8/8/2022	0.00000000		
8/9/2022	0.00000000		
8/10/2022	0.00000000		
8/11/2022	0.00000000		
8/12/2022	0.00000000		
8/13/2022	0.00000000		
8/14/2022	0.00000000		
8/15/2022	0.00000000		
8/16/2022	0.00000000		
8/17/2022	0.00000000		
8/18/2022	0.00000000		
8/19/2022	0.00000000		
8/20/2022	0.00000000		
8/21/2022	0.00000000		
8/22/2022	0.00000000		
8/23/2022	0.00000000		
8/24/2022	0.00000000		
8/25/2022	0.00000000		
8/26/2022	0.00000000		
8/27/2022	0.00000000		
8/28/2022	0.00000000		
8/29/2022	0.00000000		
8/30/2022	0.00000000		
8/31/2022	0.00000000		

## GLOBAL X ETHEREUM TRUST 2022 GROSS PROCEEDS FILE

<b>Date</b>	<b>ETH Per Share</b>	<b>Number of ETH Used to Cover Trust Expenses Per Share (in ETH)</b>	<b>Proceeds from Payout of ETH to Cover Trust Expenses Per Share (in USD)</b>
9/1/2022	0.00000000		
9/2/2022	0.00000000		
9/3/2022	0.00000000		
9/4/2022	0.00000000		
9/5/2022	0.00000000		
9/6/2022	0.00000000		
9/7/2022	0.00000000		
9/8/2022	0.00000000		
9/9/2022	0.00000000		
9/10/2022	0.00000000		
9/11/2022	0.00000000		
9/12/2022	0.00000000		
9/13/2022	0.00000000		
9/14/2022	0.00000000		
9/15/2022	0.00000000		
9/16/2022	0.00000000		
9/17/2022	0.00000000		
9/18/2022	0.00000000		
9/19/2022	0.00000000		
9/20/2022	0.00000000		
9/21/2022	0.00000000		
9/22/2022	0.00000000		
9/23/2022	0.00000000		
9/24/2022	0.00000000		
9/25/2022	0.00000000		
9/26/2022	0.00000000		
9/27/2022	0.00000000		
9/28/2022	0.00000000		
9/29/2022	0.00000000		
9/30/2022	0.00000000		

## GLOBAL X ETHEREUM TRUST 2022 GROSS PROCEEDS FILE

<b>Date</b>	<b>ETH Per Share</b>	<b>Number of ETH Used to Cover Trust Expenses Per Share (in ETH)</b>	<b>Proceeds from Payout of ETH to Cover Trust Expenses Per Share (in USD)</b>
10/1/2022	0.00000000		
10/2/2022	0.00000000		
10/3/2022	0.00000000		
10/4/2022	0.00000000		
10/5/2022	0.00000000		
10/6/2022	0.00000000		
10/7/2022	0.00000000		
10/8/2022	0.00000000		
10/9/2022	0.00000000		
10/10/2022	0.00000000		
10/11/2022	0.00000000		
10/12/2022	0.00000000		
10/13/2022	0.00000000		
10/14/2022	0.00000000		
10/15/2022	0.00000000		
10/16/2022	0.00000000		
10/17/2022	0.00000000		
10/18/2022	0.00000000		
10/19/2022	0.00000000		
10/20/2022	0.00000000		
10/21/2022	0.00000000		
10/22/2022	0.00000000		
10/23/2022	0.00000000		
10/24/2022	0.00000000		
10/25/2022	0.00000000		
10/26/2022	0.00000000		
10/27/2022	0.00000000		
10/28/2022	0.00000000		
10/29/2022	0.00000000		
10/30/2022	0.00000000		
10/31/2022	0.00000000		

## GLOBAL X ETHEREUM TRUST 2022 GROSS PROCEEDS FILE

<b>Date</b>	<b>ETH Per Share</b>	<b>Number of ETH Used to Cover Trust Expenses Per Share (in ETH)</b>	<b>Proceeds from Payout of ETH to Cover Trust Expenses Per Share (in USD)</b>
11/1/2022	0.00000000		
11/2/2022	0.00000000		
11/3/2022	0.00000000		
11/4/2022	0.00000000		
11/5/2022	0.00000000		
11/6/2022	0.00000000		
11/7/2022	0.00000000		
11/8/2022	0.00000000		
11/9/2022	0.00000000		
11/10/2022	0.00000000		
11/11/2022	0.00000000		
11/12/2022	0.00000000		
11/13/2022	0.00000000		
11/14/2022	0.00000000		
11/15/2022	0.00000000		
11/16/2022	0.00000000		
11/17/2022	0.00000000		
11/18/2022	0.01661779		
11/19/2022	0.01661779		
11/20/2022	0.01661779		
11/21/2022	0.01661779		
11/22/2022	0.01661779		
11/23/2022	0.01661779		
11/24/2022	0.01661779		
11/25/2022	0.01661779		
11/26/2022	0.01661779		
11/27/2022	0.01661779		
11/28/2022	0.01661779		
11/29/2022	0.01661779		
11/30/2022	0.01661779		

## GLOBAL X ETHEREUM TRUST 2022 GROSS PROCEEDS FILE

<b>Date</b>	<b>ETH Per Share</b>	<b>Number of ETH Used to Cover Trust Expenses Per Share (in ETH)</b>	<b>Proceeds from Payout of ETH to Cover Trust Expenses Per Share (in USD)</b>
12/1/2022	0.01661779		
12/2/2022	0.01661779		
12/3/2022	0.01661779		
12/4/2022	0.01661779		
12/5/2022	0.01661779		
12/6/2022	0.01661779		
12/7/2022	0.01661779		
12/8/2022	0.01661779		
12/9/2022	0.01661779		
12/10/2022	0.01661779		
12/11/2022	0.01661779		
12/12/2022	0.01661779		
12/13/2022	0.01661779		
12/14/2022	0.01661779		
12/15/2022	0.01661779		
12/16/2022	0.01661779		
12/17/2022	0.01661779		
12/18/2022	0.01661779		
12/19/2022	0.01661779		
12/20/2022	0.01661779		
12/21/2022	0.01661779		
12/22/2022	0.01661779		
12/23/2022	0.01661779		
12/24/2022	0.01661779		
12/25/2022	0.01661779		
12/26/2022	0.01661779		
12/27/2022	0.01661779		
12/28/2022	0.01661779		
12/29/2022	0.01661779		
12/30/2022	0.01661779		
12/31/2022	0.01661779		
<b>TOTAL</b>		<b>0.00000000</b>	<b>0.00000000</b>

Global X Ethereum Trust Gross Proceeds and Expense Files show ETH tokens acquired per Global X Ethereum Trust share purchased. Had the trust made payouts to cover expenses the files would also include per share ETH tokens paid out and proceeds allocable per Global X Ethereum Trust share. This information could then be used to calculate any gain or loss associated with the sale of ETH tokens to pay expenses.

The following example is for illustrative purposes only, it is not intended to be construed as tax advice. Shareholders should consult a tax professional to determine the appropriate application of their information on their respective tax returns.

**Example: Shareholder XYZ purchases 2,000 Trust shares on 11/28/2022 at a price of \$19.51 per share for a total purchase price of \$39,020. Shareholder XYZ had no other purchases or sales of Trust shares during 2022 and held the shares for the remainder of 2022.**

**Identify the shareholder's pro rata ownership of Ethereum.**

Locate the Ethereum Per Share amount on Shareholder XYZ's purchase date of 11/28/2022 in the gross proceeds file. In this example the number is 0.01661779. This represents the number of ETH tokens per share on that date.

For Shareholder XYZ, the total amount of ETH tokens owned for its 11/28/2022 purchase is 33.23558000 (0.01661779 per share multiplied by 2,000 shares purchased on 11/28/2022). Note: This step should be completed for each date on which Trust shares were purchased.

**Calculate Shareholder's Adjusted Ethereum Held and Cost Basis**

ETH tokens Purchased on 11/28/2022	33.23558000
Less: ETH token payout during 2022	<u>0.00000000</u>
Adjusted Shareholder's ETH tokens at 12/31/2022	<u>33.23558000</u>
Original Purchase Cost on 11/28/2022	\$ 39,020.00
Less: Cost of ETH token payout during 2022	<u>-</u>
Adjusted Shareholder's basis at 12/31/2022	<u>\$ 39,020.00</u>

Shareholder's adjusted ETH tokens and adjusted cost calculated above are their adjusted ETH tokens and adjusted cost basis for the 11/28/2022 purchase at the end of 12/31/2022.

Shareholders with several purchases during the year should calculate adjusted basis separately for each purchased lot and then sum up the results to determine their total basis in their investment of Global X Ethereum Trust. Shareholders with an additional purchases in 2022 will have additional cost lots to account for in 2022.